Annexure B

Statement of Deviation / Variation in utilization of funds raised as per Regulation 52(7) & 52(7A) of SEBI (LODR),2015

(Rs. (in Crores)

Name of listed entity	**Unifinz Capital India Limited**	**Unifinz Capital India Limited**	**Unifinz Capital India Limited**
Mode of Fund Raising	**Issuance of Non-convertible Debentures on Private Placement Basis**	**Issuance of Non-convertible Debentures on Private Placement Basis**	**Issuance of Non-convertible Debentures on Private Placement Basis**
Date of Raising Funds	28.07.2026	19.08.2026	16.09.2026
Amount Raised	50 crores	50 crores	50 crores
Report filed for Quarter/half year ended	30.09.2026	30.09.2026	30.09.2026
Monitoring Agency	Not applicable	Not applicable	Not applicable
Monitoring Agency Name, if applicable	-	-	-
Is there a Deviation/ Variation in use of funds raised	No	No	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-	-	-
If Yes, Date of shareholder Approval	-	-	-
Explanation for the Deviation/ Variation	-	-	-
Comments of the Audit Committee	Not Comments	Not Comments	Not Comments

Our Values

Innovation

Trust

Growth

Integrity

Great Place To Work. Certified SEP 2025-SEP 2026 INDIA

after review			
Comments of the auditors, if any	No Comments	No Comments	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table	Not applicable	Not applicable	Not applicable

Sr. no	**Original Object**	**Modified Object, if any**	**Original Allocatio (Rs. In Crores)**	**Modified allocation, if any**	**Funds Utilised (Rs. In Crores)**	**Amount of Deviation /Variation for the quarter according to applicable object**	**Remark if any**
1.	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is permitted for bank finance by the RBI and to augment the long term growth of the Issuer ("Purpose").	NA	50 Cr	0	50 Cr	Nil	-
2.	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is	NA	50 Cr	0	50 Cr	Nil	-

Our Values
Innovation
Trust
Growth
Integrity
Great Place To Work. Certified SEP 2025-SEP 2026 INDIA

	permitted for bank finance by the RBI and to augment the long term growth of the Issuer ("Purpose").						
3.	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is permitted for bank finance by the RBI and to augment the long term growth of the Issuer ("Purpose").	NA	50 Cr	0	50 Cr	Nil	-

Note 1: During the 2nd quarter ended 30 September, 2026, The Company had allotted 50,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹50 Crore on private placement basis on 28th July, 2026.

Note 2 : During the 2nd quarter ended 30 September, 2026, the Company had allotted 50,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹50 Crore on private placement basis on 19th August, 2026.

Note 3 : During the 2nd quarter ended 30 September, 2026, the Company had allotted 50,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹50 Crore on private placement basis on 16th September, 2026.

For **Unifinz Capital India Limited**

RITU TOMAR

Digitally signed by RITU TOMAR
Date: 2026.10.31 18:49:59 +05'30'

Ritu Tomar
Company Secretary and Compliance Officer

Our Values
Innovation
Trust
Growth
Integrity
Great Place To Work. Certified SEP 2025-SEP 2026 INDIA